

No. HUDCO/Bonds/2025-26  
Date- 12/12/2025



To  
Listing Department,  
BSE Limited.  
25<sup>th</sup> Floor, P. J. Tower,  
Dalal Street Fort,  
Mumbai-400001  
Scrip Code: 540530

To  
Listing Department,  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1  
G-Block Bandra Kurla Complex,  
Bandra East, Mumbai-400051  
Scrip Code: HUDCO

**Sub:- Raising of Unsecured, Taxable, Redeemable, Non-Convertible, Non-Cumulative NCDs of face value of Rs. 1,00,000 each (Series -E 2025) on Private Placement Basis**

Dear Sir/Madam,

In terms of Regulation 30 & 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, ("SEBI LODR"), this is to inform that the 'Bond Allotment Committee' in their meeting held today i.e., 12<sup>th</sup> December 2025, has approved the raising of Debentures as Unsecured, Taxable, Redeemable, Non-Convertible, Non-Cumulative NCDs of face value of Rs. 1,00,000 each (Series-E 2025) aggregating up to Rs.1905 Crore on Private Placement basis.

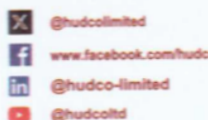
The details desired under relevant provisions of Regulation 30 of SEBI LODR read with SEBI Master Circular dated 11/11/2024 for the proposed Unsecured, Taxable, Redeemable, Non-Convertible, Non-Cumulative NCDs are mentioned below:

SI No.	Information Required	Details
1	Size of the Issue	Unsecured, Taxable, Redeemable, Non-Convertible, Non-Cumulative NCDs Base Issue Size: Rs.500 Crore Green Shoe Option: Rs.1405 Crore Total Issue Size: Rs. 1905 Crore
2	Whether proposed to be listed? If yes, name of the stock exchange	BSE
3	Tenure of the instrument – Date of allotment and date of maturity	Bonds are redeemable at par at the end of 07 <sup>th</sup> Year and interest payment shall be made on Annual basis.
4	Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon Rate: 6.98%  Schedule of Payment of Interest: Dec 12, 2026; Dec 12, 2027; Dec 12, 2028; Dec 12, 2029; Dec 12, 2030; Dec 12, 2031 and Dec 12, 2032(including Principal).
5	Charge/Security, if any, created over the assets	Unsecured
6	Special right / Interest / privileges attached to the instrument and changes thereof	No
7	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	No
8	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	No

हाउसिंग एंड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड  
(भारत सरकार का उपक्रम)  
आई एस ओ 9001:2015 प्रमाणित कंपनी  
कोर - 7ए, हुडको भवन, इंडिया हैबिटाट सेंटर, लोधी रोड,  
नई दिल्ली - 110003, दूरभाष : 011-24649610-21

**Housing and Urban Development Corporation Limited**  
(A Government of India Enterprise)  
**AN ISO 9001 : 2015 CERTIFIED COMPANY**  
Core - 7 'A', HUDCO Bhawan, India Habitat Centre, Lodhi Road,  
New Delhi - 110003, Tel. : 011-24649610-21

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**Financing Assets for Viksit Bharat**

9	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	N.A.
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The meeting of the Bond Allotment Committee commenced at 11.AM and concluded at 11.30AM.

Thanking you,

Yours Sincerely,

**Achal Gupta**  
General Manager (Finance)

