

लिस्टिंग विभाग बीएसई लिमिटेड, फ़िरोज़ जीजीभाय टावर्स, दलाल स्ट्रीट, मुंबई - 400001 स्क्रिप कोड: 540530	लिस्टिंग विभाग नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड एक्सचेंज प्लाज़ा, सी-1, ब्लॉक-जी, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400051 एनएसई सिम्बल: हडको
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विषय: भारतीय प्रतिभूति और विनियम बोर्ड (लिस्टिंग ऑब्लिंगेशन्स एंड डिस्कलोजर रिक्वायरमेंट्स) विनियम, 2015 ("लिस्टिंग रेगुलेशन") के विनियम 52(7) और (7क) के अंतर्गत प्रकटीकरण - 30 सितंबर 2022 को समाप्त तिमाही - सेबी के दिनांक 29.07.2022 के प्रचालन परिपत्र में निर्दिष्ट प्रकटीकरण का संशोधित प्रारूप

महोदय/या,

उपरोक्त विनियमों के अनुसार, निम्नलिखित प्रस्तुत किया गया है:

संबंधित	विवरण	जानकारी
52(7)	गैर-परिवर्तनीय प्रतिभूतियों के इशू प्रोसिड्स के उपयोग को दर्शाने वाला एक विवरण, जो तब तक जारी रहेगा जब तक कि इशू प्रोसिड्स का पूरी तरह से उपयोग नहीं किया जाता है या जिस उद्देश्य के लिए ये प्रोसिड्स जुटाई गई थी, उसे प्राप्त नहीं किया जाता है।	कंपनी ने 30 सितंबर, 2022 को समाप्त तिमाही के दौरान गैर-परिवर्तनीय प्रतिभूतियों के इशू के माध्यम से कोई धनराशि नहीं जुटाई गई है और 31 मार्च, 2022 को समाप्त वर्ष तक जारी की गई गैर-परिवर्तनीय प्रतिभूतियों की इशू प्रोसिड्स का पूरी तरह से प्रस्ताव दस्तावेजों/सूचना ज्ञापन में उल्लिखित उद्देश्यों के लिए उपयोग किया जा चुका है। जिसके लिए आवश्यक प्रकटीकरण पहले ही स्टॉक एक्सचेंज को किया जा चुका है।
52(7क)	इशू के उद्देश्यों की तुलना में प्रोसिड्स के उपयोग में किसी भी मटिरियल डेविशन् के मामले में, इसे बोर्ड द्वारा निर्दिष्ट प्रारूप में इंगित किया जाएगा।	प्रस्ताव दस्तावेजों/सूचना ज्ञापन में उल्लिखित उद्देश्यों से गैर-परिवर्तनीय ऋण प्रतिभूतियों की प्रोसिड्स के उपयोग में कोई डेविशन्/भिन्नता नहीं हुई है।

हम इसके साथ उक्त संदर्भित सेबी सर्कुलर द्वारा निर्धारित प्रारूप में विवरण संलग्न कर रहे हैं।

कृपया उपर्युक्त आपकी जानकारी एवं रिकॉर्ड के लिए है।

धन्यवाद,

भवदीय

कृते हाउसिंग एंड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड

हरीश कुमार शर्मा

कंपनी सचिव और कंप्लायंस ऑफिसर

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Housing and Urban Development Corporation Ltd.	-	-	-	-	-	-	-	-	-

B. Statement of deviation/ variation in use of Issue proceeds:

Name of listed entity	Housing and Urban Development Corporation Ltd.					
Mode of Fund Raising	Public Issue/ Private Placement					
Type of instrument	Non-Convertible Debt Securities					
Date of Raising Funds	Date		(INR Crores)			
	Nil					
Amount Raised	Nil					
Report filed for quarter ended	30.09.2022					
Is there a Deviation / Variation in use of funds raised?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No					
If yes, details of the approval so required?	NA					
Date of approval	NA					
Explanation for the Deviation / Variation	NA					
Comments of the audit committee after review	NA					
Comments of the auditors, if any	NA					
Objects for which funds have been raised and where there has been a deviation, in the following table:						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the half-year according to Applicable object (INR Crores and in %)	Remarks, if any
-	-	-	-	-	-	-

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
 (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of Signatory : Harish Kumar Sharma
 Designation : Company Secretary

HARISH
KUMAR
SHARMA

Digitally signed by HARISH KUMAR SHARMA
 DN: c=IN, o=HOUSING AND URBAN DEVELOPMENT CORPORATION LTD., ou=COMPANY SECRETARY, postalCode=110003, st=DELHI, serialNumber=29f2e2bf7dc7e18023dde42c7c3537d08309cc8ee650db5c2e44d8e48004141a, cn=HARISH KUMAR SHARMA
 Date: 2022.10.11 16:21:39 +0530'

Listing Department BSE Limited, Phiroze Jeejebhoy Towers, Dalal Street, Mumbai -400001 Scrip Code-540530	Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 NSE Symbol-HUDCO
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Sub: Disclosure under Regulation 52(7) & (7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") – Qtr. Ended 30th June, 2022 – Revised Format of Disclosure specified in SEBI Operational Circular dated 29.07.2022

Dear Sir/ Ma'am,

In accordance with the captioned Regulations, the following is submitted:

Reg.	Particulars	Details
52(7)	A statement indicating the utilization of issue proceeds of non-convertible securities, which shall be continued to be given till such time the issue proceeds have been fully utilised or the purpose for which these proceeds were raised has been achieved.	The company has not raised any funds through issue of non-convertible securities during the quarter ended June 30, 2022 and the issue proceeds of non-convertible securities issued upto the year ended March 31, 2022, have been fully utilized for the purpose(s)/ objects stated in the offer documents/ Information memorandum, for which the necessary disclosure has already been made to Stock Exchange(s).
52(7A)	In case of any material deviation in the use of proceeds as compared to the objects of the issue, the same shall be indicated in the format as specified by the Board.	There has been no deviation / variation in the use of proceeds of non-convertible debt securities from the objects stated in the offer documents/ Information memorandum.

We enclose herewith the statement in the format prescribed vide the above referred SEBI circular.

The above is for information and record please.

Thanking You,

Yours Sincerely

For Housing & Urban Development Corporation Ltd.

Harish Kumar Sharma

Harish Kumar Sharma
Company Secretary & Compliance Officer



हाउसिंग एंड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड (भारत सरकार का उपक्रम)

कोर 7ए, हडको भवन, भारत पर्यावास केन्द्र, लोधी रोड, नई दिल्ली-110003

दूरभाष : 011-24648160 फैक्स : (011) 24625308, आई.एस.ओ. 9001:2015 प्रमाणित कम्पनी

वेबसाइट : www.hudco.org, सी आई एन : L74899DL1970GOI005276, GST : 07AAACH0632A1ZF

Housing & Urban Development Corporation Ltd., (A Govt. of India Enterprise)

Core-7'A', HUDCO Bhawan, India Habitat Centre, Lodhi Road, New Delhi - 110 003

Tel : 011-24648160, Fax : 011-24625308 AN ISO 9001:2015 Certified Company

website : www.hudco.org CIN : L74899DL1970GOI005276 GST : 07AAACH0632A1ZF



A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Housing and Urban Development Corporation Ltd.	-	-	-	-	-	-	-	-	-

B. Statement of deviation/ variation in use of Issue proceeds:

Name of listed entity	Housing and Urban Development Corporation Ltd.					
Mode of Fund Raising	Public-Issue/ Private Placement					
Type of instrument	Non-Convertible Debt Securities					
Date of Raising Funds	Date	(INR Crores)				
	Nil					
Amount Raised	Nil					
Report filed for quarter ended	30.06.2022					
Is there a Deviation / Variation in use of funds raised?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No					
If yes, details of the approval so required?	NA					
Date of approval	NA					
Explanation for the Deviation / Variation	NA					
Comments of the audit committee after review	NA					
Comments of the auditors, if any	NA					
Objects for which funds have been raised and where there has been a deviation, in the following table:						
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-	-	-	-	-	-	-

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 (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of Signatory
Designation

: Harish Kumar Sharma
: Company Secretary

