

To
Listing Operations,
BSE Ltd.
25th Floor, P. J. Tower,
Dalal Street Fort,
Mumbai-400001

To
Listing Operations,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1
G-Block Bandra Kurla Complex,
Bandra East, Mumbai-400051

Sub:- Raising of Unsecured, Taxable, Redeemable, Non-Convertible, Non-Cumulative NCDs of face value of Rs. 1,00,000 each (Series -E 2024) on Private Placement Basis

Dear Sir,

In terms of Regulation 30 & 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, ("SEBI LODR"), this is to inform that the 'Bond Allotment Committee' in their meeting held today i.e., 12th February, 2025, has approved the raising of Bonds as Unsecured, Taxable, Redeemable, Non-Convertible, Non-Cumulative NCDs of face value of Rs. 1,00,000 each (Series -E 2024) aggregating upto Rs. 2,910 Crore on Private Placement basis.

The details desired under relevant provisions of Regulation 30 of SEBI LODR read with SEBI Master Circular dated 11/11/2024 for the proposed Unsecured, Taxable, Redeemable, Non-Convertible, Non-Cumulative NCDs are mentioned below:

SI No.	Information Required	Details
1	Size of the Issue	Unsecured, Taxable, Redeemable, Non-Convertible, Non-Cumulative NCDs Base Issue Size: Rs. 500 Crore Green Shoe Option: Rs. 2,410 Crore
2	Whether proposed to be listed? If yes, name of the stock exchange	BSE
3	Tenure of the instrument – Date of allotment and date of maturity	Bonds are redeemable at par at the end of 10 th Year and interest payment on yearly basis.
4	Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon Rate: 7.29% Schedule of Payment of Interest and principal: February 12, 2026, February 12, 2027, February 12, 2028, February 12, 2029, February 12, 2030, February 12, 2031, February 12, 2032, February 12, 2033, February 12, 2034, February 12, 2035
5	Charge/Security, if any, created over the assets	Unsecured
6	Special right / Interest / privileges attached to the instrument and changes thereof	No
7	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	No
8	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	No

हाउसिंग एंड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड

(भारत सरकार का उपक्रम)

आई एस ओ 9001:2015 प्रमाणित कंपनी

कोर - 7ए, हुडको भवन, इंडिया हैबिटेट सेंटर, लोधी रोड,

नई दिल्ली - 110003, दूरभाष : 011-24649610-21

Housing and Urban Development Corporation Limited

(A Government of India Enterprise)

AN ISO 9001 : 2015 CERTIFIED COMPANY

Core - 7 'A', HUDCO Bhawan, India Habitat Centre, Lodhi Road,

New Delhi - 110003, Tel. : 011-24649610-21

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9	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	N.A.
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The meeting of the Bond Allotment Committee commenced at 01:15 PM and concluded at 01:45 PM

Thanking You,

Yours Faithfully,

Shailu Bhardwaj

Shailu Bhardwaj
General Manager (Finance)

