

Housing & Urban Development Corporation Ltd.,(A Govt. of India Enterprise)
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CIN : L74899DL1970GOI005276 Website: www.hudco.org.in

**REDEMPTION/MATURITY NOTICE OF PUBLIC ISSUE OF HUDCO TAX FREE BONDS 2012
Tranche II Series 1 (ISIN No.INE031A07873) MATURING ON MARCH 28, 2023.**

Notice is hereby given that the Public Issue of HUDCO Tax Free Bonds 2012 Tranche- II Series 1 (ISIN: INE031A07873) issued by HUDCO Limited during Financial Year 2012-13 is maturing on March 28, 2023 as per the terms of Prospectus dated February 13, 2013. No interest shall be payable on the said Bonds thereafter. The proceeds would be paid to those bondholders whose name are appearing in the Register of Bondholders as on Record Date i.e.06/03/2023.

The attention of Physical Certificate Bondholders and Demat Bondholders is drawn on below enumerated points regarding redemption procedure of Bonds:

1.	Physical Certificate Bondholders	The Original Bond Certificate is NOT required to be surrendered for receiving redemption amount and during the course of maturity process, please ensure to keep your securities free from any charges/ encumbrances latest by 03/03/2023i.e. a working day prior to record date fixed for redemption of Public Issue of said HUDCO Tax Free Bonds. It is requested to get Bank Account detail, name and address updated with R&T Agent- KFin Technologies Ltd. through email id einward.ris@kfinetech.com , Toll free no. 1800 3094 001. Please also refer FAQs section (Redemption of HUDCO Bond Series on 28/03/2023) (ISIN: INE031A07873) under ' Bonds ' tab of the HUDCO website www.hudco.org.in for carrying out updation in bank details, address etc.
2.	Demat Bondholders	Please ensure to keep your Demat Account status 'Active' and 'securities free from all charges/ encumbrances' latest by 03/03/2023 being a working day prior to the Record Date fixed for Redemption. Please also ensure Updation, if any, in your bank details, address etc. to be carried out by you through your Depository Participant.

OTHER IMPORTANT INSTRUCTIONS:

1. The maturity proceeds shall be primarily paid through NECS or any other electronic mode of payment. In case payment of redemption amount is unsuccessful through NECS or any other electronic mode on maturity date or complete bank account details are not available or are invalid, HUDCO shall issue **Warrants/Demand Drafts** in the name of Bondholders, whose names appear in the **Register of Bondholders** as maintained by our **RTA**, KFin Technologies Ltd. and/or as provided by the **Depositories** ("NSDL and CDSL") and the same shall be **sent by speed post /registered post / courier/ or any other available medium / mode as Company may decide, at the Bondholder's sole risk.**

HUDCO and/or Remitting Bank shall not be responsible for any delay in the Bondholder receiving credit of Maturity Amount, so long as the Bank has initiated the process on value/ maturity date. No interest will be accrued/payable on said Public Issue of HUDCO Tax Free Bonds after the Maturity Date.

2. This Redemption of Public Issue of HUDCO Tax Free Bonds shall be governed by the **Terms & Conditions** as set out in the Prospectus.
3. **The Bondholders whose holdings are in pledge position are required to remove the pledge prior to a working day before the record date (i.e.,03/03/2023). It is further informed that in case of non-removal of pledge, the interest and redemption payment will be made as per the list of bondholders on the record date (i.e.,06/03/2023), made available by Depositories/Registrar to the issue.**
4. In the recent past, many Banks have been merged and post merger, the Bank Account details of Bondholders have undergone changes. Similarly, there is a possibility of change in physical address of Bondholders, which may not have got updated in our records. Accordingly, the bondholders are advised to recheck their details. This will help in getting the redemption as well as interest amount timely.
5. In case the redemption cum interest proceeds is 50 crores or above it is requested to provide LEI No. with valid validity date, at e-mail address einward.ris@kfintech.com and/ or bondredemption@hudco.org latest by 03/03/2023 a working day prior to record date in order to enable us to make the payment on due date.
6. We earnestly request all the Bondholders to support the '**GREEN Initiative**', by **registering updating your e-mail address** with your Depository Participant (for Demat Bondholder) or our R&T Agent, KFin Technologies Limited (for Physical Certificate Bondholders), for receiving all communications electronically.

DISCLAIMER AND NOTIFICATION

As a responsible organization, we would like to spread a word of caution among all bondholders. The Bondholders are advised to be cautious in dealing with any unauthorized or fraudulent agencies or individuals who are posing as representatives or agents of HUDCO Ltd to avoid any fraudulent transaction, and instead contact the Company or R&T Agent directly. Please note that HUDCO has not appointed any such agents / representatives for the said Public Issue of HUDCO Tax Free Bonds and anyone dealing with the aforesaid individuals or agencies would be doing so at his / her own risk and HUDCO will not be responsible for any loss or damage suffered by such bondholders , directly or indirectly.

In case of any queries, kindly contact our R & T Agent, KFin Technologies Limited (Unit: HUDCO Ltd – Bonds), Selenium Tower B, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500032, Telangana, India or contact on Toll Free No.:1800 3094 001 or send an E-mail at einward.ris@kfintech.com. You may also refer Frequently Asked Questions (“FAQs”) on Redemption or any other information pertaining to Maturity of Bonds by visiting the section ‘Bonds’ of HUDCO website at www.hudco.org.in