

Housing & Urban Development Corporation Ltd., (A Govt. of India Enterprise)
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**REDEMPTION / MATURITY NOTICE OF PUBLIC ISSUE OF HUDCO TAX FREE BONDS 2013
Tranche III, Series 1 (ISIN No. INE031A07AC0 & INE031A07AF3) MATURING ON MARCH 22, 2024.**

Notice is hereby given that the Public Issue of HUDCO Tax Free Bonds 2013 Tranche- III Series 1A (ISIN: INE031A07AC0 & INE031A07AF3) issued by HUDCO Limited during Financial Year 2013-14 is due for maturity on March 24, 2024. As 24/03/2024 and 23/03/2024 is bank holiday due to Sunday and fourth Saturday respectively, therefore interest and redemption payment will be made on 22/03/2024 as per the terms of Prospectus dated February 24, 2014. **No interest shall be payable on the said Bonds thereafter. HUDCO shall stand discharged of any liabilities arising out of fraudulent transfer of the bonds or non-registration of transfer of bonds with HUDCO.** The proceeds would be paid to those bondholders whose name are appearing in the Register of Bondholders as on Record Date i.e.11/03/2024.

The attention of Physical Certificate Bondholders and Demat Bondholders is drawn on below enumerated points regarding redemption procedure of Bonds:

1.	Physical Certificate Bondholders	The Original Bond Certificate is <u>NOT</u> required to be surrendered for receiving redemption amount and during the course of maturity process, please ensure to keep your securities free from any charges/ encumbrances latest by 08/03/2024 i.e., a working day prior to record date fixed for redemption of Public Issue of said HUDCO Tax Free Bonds. It is requested to get Bank Account detail, name and address updated with R&T Agent-KFin Technologies Ltd. through email id einward.ris@kfintech.com , Toll free no. 1800 3094 001, latest by 01/03/2024 (letters intimating the said details have already been forwarded to bondholders). Please also refer FAQs section {Redemption of HUDCO Bond Series on 22/03/2024 (ISIN No. INE031A07AC0 & INE031A07AF3)} under ' Bonds ' tab of the HUDCO website www.hudco.org.in for carrying out updation in bank details, address etc.
2.	Demat Bondholders	Please ensure to keep your Demat Account status 'Active' and 'securities free from all charges/ encumbrances' latest by 08/03/2024 being a working day prior to the Record Date fixed for Redemption, to avoid any complications in future. Please also ensure Updation, if any, in your bank details, address etc. to be carried out by you through your Depository Participant.

OTHER IMPORTANT INSTRUCTIONS:

1. The Stock Exchange (BSE Ltd.) has been requested to suspend the ISIN No. INE031A07AC0 & INE031A07AF3 for trading from the record date (i.e., from 11/03/2024).
2. The maturity proceeds shall be primarily paid through NECS or any other electronic mode of payment. In case payment of redemption amount is **unsuccessful through NECS or any other electronic mode on maturity date or complete bank account details are not available or are invalid**, HUDCO shall issue **Warrants/Demand Drafts** in the name of Bondholders, whose names appear in the **Register of Bondholders** as maintained by our **RTA**, KFin Technologies Ltd. and/or as provided by the **Depositories** ("NSDL and CDSL") and the same shall be **sent by speed post /registered post / courier/ or any other available medium / mode as Company may decide, at the Bondholder's sole risk.**

HUDCO and/or Remitting Bank shall not be responsible for any delay in the Bondholder receiving credit of Maturity Amount, so long as the Bank has initiated the process on value/maturity date. No interest will be accrued/payable on said Public Issue of HUDCO Tax Free Bonds after the Maturity Date.

3. This Redemption of Public Issue of HUDCO Tax Free Bonds shall be governed by the **Terms & Conditions** as set out in the Prospectus.
4. **The Bondholders whose holdings are in pledge position are required to remove the pledge prior to a working day before the record date (i.e.,08/03/2024), to avoid any complications in future. It is further informed that in case of non-removal of pledge, the interest and redemption payment will be made as per the beneficiary position on the record date (i.e.,11/03/2024), made available by Depositories/Registrar to the issue, subject to applicable laws.**
5. In the past, many Banks have been merged and post-merger, the Bank Account details of Bondholders have undergone changes. Similarly, there is a possibility of change in physical address of Bondholders, which may not have got updated in our records. Accordingly, the bondholders are advised to recheck their details. This will help in getting the redemption as well as interest amount timely.
6. In case the redemption cum interest proceeds is 50 crores or above it is requested to provide LEI No. with valid validity date, at e-mail address einward.ris@kfintech.com and/ or bondredemption@hudco.org latest by 08/03/2024 a working day prior to record date in order to enable us to make the payment on due date.
7. **In case of “NO RESPONSE” is received from your end by March 01, 2024, the information in our records shall be deemed correct and the Registrar (KFin Technologies Ltd.) as well as the Issuer (HUDCO) shall not be responsible for any error/omission owing to incorrect data in our records.**
8. We earnestly request all the Bondholders to support the ‘**GREEN Initiative**’, by **registering updating your e-mail address** with your Depository Participant (for Demat Bondholder) or our R&T Agent, KFin Technologies Limited (for Physical Certificate Bondholders) at the earliest, for receiving all communications electronically.

DISCLAIMER AND NOTIFICATION

As a responsible organization, we would like to spread a word of caution among all bondholders. The Bondholders are advised to be cautious in dealing with any unauthorized or fraudulent agencies or individuals who are posing as representatives or agents of HUDCO Ltd to avoid any fraudulent transaction, and instead contact the Company or R&T Agent directly. Please note that HUDCO has not appointed any such agents / representatives for the said Public Issue of HUDCO Tax Free Bonds and anyone dealing with the aforesaid individuals or agencies would be doing so at his / her own risk and HUDCO will not be responsible for any loss or damage suffered by such bondholders , directly or indirectly.

In case of any queries, kindly contact our R & T Agent, KFin Technologies Limited (Unit: HUDCO Ltd – Bonds), Selenium Tower B, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500032, Telangana, India or contact on Toll Free No.:1800 3094 001 or send an E-mail at einward.ris@kfintech.com. You may also refer Frequently Asked Questions (“FAQs”) on Redemption or any other information pertaining to Maturity of Bonds by visiting the section ‘Bonds’ on HUDCO website at www.hudco.org.in