

No. HUDCO/Bonds/2024-25

17th May, 2024

Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001	National Stock Exchange of India Ltd. Regd. Office: Exchange Plaza Bandra, Kurla Complex Bandra (E), Mumbai-400051
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Sub: Disclosure in terms of Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding raising of funds

Sir,

Pursuant to the provisions of Regulation 51 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), it is hereby informed that the 'Bonds Allotment Committee' in its meeting held on 17th May, 2024 approved the issue/allotment of Unsecured, Redeemable, Non-Cumulative, Taxable, Non-Convertible debentures of face value of Rs.1,00,000 each (Series-A, 2024) aggregating upto Rs.1936.00 crore on private placement basis as per details given below:

Name	Amt. in Rs. crore	Value Date/ Allotment Date	Coupon (%)	Maturity Date
HUDCO Taxable Bonds 2024 (Series-A)	1936.00	17.05.2024	7.48%	17.05.2029

This is for your information and record.

Thanking You,

Yours Sincerely

For Housing & Urban Development Corporation Ltd.

Shailu Bhardwaj

Authorized Signatory
Name: Shailu Bhardwaj
Designation: GM (Finance)



हाउसिंग एंड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड (भारत सरकार का उपक्रम)
कोर 7ए, हडको भवन, भारत पर्यावास केन्द्र, लोधी रोड, नई दिल्ली-110003
दूरभाष : 011-24649610-21 फैक्स : (011) 24625308, आई.एस.ओ. 9001:2015 प्रमाणित कम्पनी
वेबसाईट : www.hudco.org, सी आई एन : L74899DL1970GOI005276, GST : 07AAACH0632A1ZF
Housing & Urban Development Corporation Ltd., (A Govt. of India Enterprise)
Core-7'A', HUDCO Bhawan, India Habitat Centre, Lodhi Road, New Delhi - 110 003
Tel : 011-24649610-21, Fax : 011-24625308 AN ISO 9001:2015 Certified Company
website : www.hudco.org CIN : L74899DL1970GOI005276 GST : 07AAACH0632A1ZF



Profitability with Social Justice