

No. HUDCO/Bonds/2024-25

18th July, 2024

Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001	National Stock Exchange of India Ltd. Regd. Office: Exchange Plaza Bandra, Kurla Complex Bandra (E), Mumbai-400051
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Sub: Disclosure in terms of Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding raising of funds
Sir,

Pursuant to the provisions of Regulation 51 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), it is hereby informed that the 'Resource Committee' in its meeting held on 18th July, 2024 approved the issue/allotment of Unsecured, Redeemable, Non-Cumulative, Taxable, Non-Convertible debentures of face value of Rs.1,00,000 each (Series-B,2024) aggregating upto Rs.1,850 crore on private placement basis as per details given below:

Name	Amt. in Rs. crore	Value Date/ Allotment Date	Coupon (%)	Maturity Date
HUDCO Taxable Bonds 2024 (Series-B)	1,850.00	18.07.2024	7.28%	18.07.2029

This is for your information and record.

Thanking You,

Yours Sincerely

For **Housing & Urban Development Corporation Ltd.**

Shailu Bhardwaj

Authorized Signatory
Name: Shailu Bhardwaj
Designation: GM (Finance)



Housing & Urban Development Corporation Ltd . (A Govt. Of India Enterprise)

Core 7A, HUDCO Bhawan, India Habitat Centre, Lodhi Road, New Delhi - 110 003

हाउसिंग एंड अर्बन डेवलपमेंट कारपोरेशन लि.(भारत सरकार का उपक्रम)

कोर 7 ए हडको भवन, भारत पर्यावास केंद्र लोधी रोड, नई दिल्ली - 110003

दूरभाष / Tel : 011 24649610-21 वेबसाइट / Website : www.hudco.org

सी आई एन / CIN : **L74899DL1970GOI005276** जी एस टी / GST : **07AAACH0632A1ZF**

आई. एस. ओ. ISO 9001:2015 प्रमाणित कंपनी Certified Company



Profitability With Social Justice