

No. HUDCO/Bonds/2024-25

26th December, 2024

Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001	National Stock Exchange of India Ltd. Regd. Office: Exchange Plaza Bandra, Kurla Complex Bandra (E), Mumbai-400051
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Sub: Disclosure in terms of Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding raising of funds

Sir,

Pursuant to the provisions of Regulation 51 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), it is hereby informed that the 'Bond Allotment Committee' in its meeting held on 26th December, 2024 approved the issue/allotment of Unsecured, Redeemable, Non-Convertible, Non-Cumulative Taxable Debentures ("NCDs or Debenture") of face value of Rs.1,00,000 each (Series-D,2024) aggregating upto Rs.1,230 crore on private placement basis as per details given below:

Name	Amt. in Rs. crore	Value Date/ Allotment Date	Coupon (%)	Maturity Date
HUDCO Taxable Bonds 2024 (Series-D)	1,230.00	26.12.2024	7.12%	26.12.2034


This is for your information and record.

Thanking You,

Yours Sincerely

For Housing & Urban Development Corporation Ltd.

Shailu Bhardwaj



Authorized Signatory
Name: Shailu Bhardwaj
Designation: GM (Finance)